

## Grandbridge Real Estate Capital | Company Overview

- **Represents 96 Correspondent Lenders**

- Insurance Company Financing
- CMBS Financing
- Freddie Mac *Program Plus*® Seller/Servicer
- Fannie Mae DUS® Lender
- FHA-Insured Lending / Ginnie Mae

- **Specialty Product Groups**

- Seniors Housing Lending
- Proprietary Lending
- Small Business Lending / SBA 504
- Affordable Housing Lending

- **Preferred Equity Financing**

- **Equity Placements**

- **In-House Servicing**

- **S&P Rated Servicer**

- **AA Rated Holding Company**

- **Loan Servicing Exceeds \$20.5 Billion**

- **2007 Loan Origination Projected to Exceed \$9 Billion**

- **Industry Position: Servicers**

- Second in peer group  
*(Combination of Laureate Capital and Collateral 2007 Proforma)*

- **Industry Position: Originators**

- Fourth in peer group  
*(Combination of Laureate Capital and Collateral 2007 Proforma)*

- **Employees:** ± 325

- **Loan Origination Offices:** 27

- **Loan Origination Officers:** 80